

## Submitting Broker Information

Company/Brokerage: \_\_\_\_\_  
Originator Name: \_\_\_\_\_  
Originator Email: \_\_\_\_\_  
Originator Phone: \_\_\_\_\_

Processor Name: \_\_\_\_\_  
Processor Phone: \_\_\_\_\_  
Processor Email: \_\_\_\_\_

## Escrow Company / Settlement Agent

Escrow Company: \_\_\_\_\_  
Escrow Officer: \_\_\_\_\_  
Escrow Email: \_\_\_\_\_  
Escrow Phone: \_\_\_\_\_

Company License #: \_\_\_\_\_

## Loan Summary and Terms

Loan #: \_\_\_\_\_

LLC Name (If Vesting): \_\_\_\_\_

POA Closing: YES NO

Borrower(s) Name(s):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Loan Amount: \_\_\_\_\_

Note Rate: \_\_\_\_\_

Term Length: \_\_\_\_\_

Program: \_\_\_\_\_

Purpose: \_\_\_\_\_

Occupancy: \_\_\_\_\_

Prepay Penalty: \_\_\_\_\_

## Compensation and Fees

Borrower-Paid Comp: \_\_\_\_\_%

Lender-Paid Comp: \_\_\_\_\_%

Discount Fee (if applicable): \_\_\_\_\_%

Fee Reimbursement?

Credit Report Fee: \$ \_\_\_\_\_

Processing Fee: \$ \_\_\_\_\_

If 3<sup>rd</sup> Party – NMLS: \_\_\_\_\_

Appraisal Fee: \_\_\_\_\_

## Non Borrowing Spouse (if applicable)

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Current Address: \_\_\_\_\_  
\_\_\_\_\_

\*Please send signed eConsent form for non-borrowing spouse.